

Your money management  
made easy

# Quicken Personal Plus 2006

## Overview

Quicken Personal Plus 2006 includes all the features of Personal, plus exclusive tools to help you optimise your investment portfolio and maximise tax-saving opportunities.

Personal Plus allows a more active role in the management of personal finances and investments with some unique features such as Quicken E\*TRADE Online Broking Service, Advanced Investing and Planning Tools, Minimum Balance / Credit limit alerts and tools to keep track of household information. Quicken Home Inventory and Emergency Records Organiser, which helps store all the important information in one location. Very handy if you've ever lost track of insurance policies, bank accounts or even personal information like allergies.

## Features

### **Organise your finances**

Quicken Personal Plus gives you the tools you need to understand your finances. It will help you to see where your money is coming from and exactly where your money is going. Personal Plus provides you with an accurate snapshot of your financial health at any time. You can even use Graphs and mini-reports to see where you are spending too much.

### **Stay on top of banking and bills**

Track all of your bank accounts, credit cards, income and expenses. You can also schedule bills and other recurring transactions, like direct debits and salary payments.

Managing loans is easy - home loans, car loans, personal loans etc. You can see how much you have paid off at any time - separating out the interest and the principle. Even simulate additional payments to show how this will impact on the amount repaid as well as the length of the loan.

### **Manage your investments**

Monitor all of your personal and business investments, including share ownership and superannuation. See how each investment fits into your overall financial plan, and easily compare investments against each other. You can now download your portfolio and trading history to Personal Plus when trading with Quicken E\*TRADE, an online trading service provided by E\*TRADE.

Keep a full set of records and estimate the Capital Gains payable on your investments, making tax time even easier.

### **Plan for the future**

Use the budgeting tools in Quicken Personal Plus to help you save, invest and plan for your future. Create realistic budgets based on previous years' figures and undertake 'scenario analysis' - for example, see what happens to your savings if you reduce your spending on eating out.

Want more information?



Phone 1300 784 253



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**Quicken**

## What's new?

- ✓ Quicken E\*TRADE - seamlessly download your portfolio and trade details directly to Personal Plus from Quicken E\*TRADE, an online trading service provided by E\*TRADE.
- ✓ New minireports and trend graphs - find out if you are within budget for a particular category with the click of a button.
- ✓ New Spending Reports and Graphs - see where you are spending too much
- ✓ Improved report customisation features – exclude or include specific Payees
- ✓ Improved Reports Centre and layout – see where you are spending your money and how it impacts your net worth.
- ✓ Now you can save reports to PDF
- ✓ Improved Find and Replace functions
- ✓ Attach documents to transactions, such as bills to transactions or bank statements to accounts

## Want more?

Quicken Home & Business 2005/06 offers both home finance and investment management and extra professional business tools to monitor your business cash flow.

## System Requirements

<b>Processor:</b>	IBM or compatible Pentium 300 (Pentium III 450 recommended)
<b>Operating System:</b>	Windows 98SE ME, 2000, XP (Windows XP recommended)
<b>Memory:</b>	64 MB RAM (128 MB recommended)
<b>Hard Disk Space</b>	Approximately 185 MB free hard drive space, plus 55 MB for IE 6.0
<b>Monitor:</b>	SVGA 800x600 minimum resolution (1024x768 recommended), 256 colours (16-bit or higher recommended)
<b>CD-ROM Drive:</b>	6x CD-ROM drive or faster
<b>Modem:</b>	56 Kbps modem (higher recommended)
<b>Internet Browser:</b>	IE 6.0 (included on CD) or greater
<b>Printer:</b>	Any printer supported by Windows 98SE, 2000, ME & XP

**Please Note** – Internet access is required for online features, including online banking and online investment tracking.

Want more information?